

# Business and Tax Consulting Packages



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At MFG Tax Services, we offer a range of Business and Tax Consulting packages designed to align with your financial goals, service preferences, and the complexity of your business needs.

- **Silver Package**

- Ideal for businesses seeking essential tax support, this package includes a review of client-prepared bookkeeping with necessary adjustments, preparation and e-filing of federal and one state business tax return, and streamlined communication via portal or email.
- \$2,000 - \$3,000. Payment is due prior to the release of tax returns or may be arranged as a monthly service fee.

- **Gold Package**

- Designed for businesses seeking a more hands-on approach to financial management and tax strategy. It suits companies that want mid-year financial insights and proactive tax planning to optimize year-end outcomes, while maintaining an efficient process and virtual communication.
- \$4,000 - \$5,000. Payment is due prior to the release of tax returns or may be arranged as a monthly service fee.

- **Platinum Package**

- Tailored for established businesses seeking comprehensive financial oversight and strategic tax planning. It's best suited for companies that value quarterly performance reviews, priority service, and long-term guidance on wealth preservation and succession planning. This package offers the highest level of customization and support.
- \$6,000+ Billed as a monthly service fee, with the fee formally documented in an engagement letter.

- **Tax Consulting Services**

- We offer flexible consulting options to support your business needs. Adhoc consulting is available for specific issues.
- Services are billed per diem at \$200/hour, with a retainer required based on the estimated total fee.

Details for each package are outlined in the chart below.

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SERVICES	SILVER	GOLD	PLATINUM
Review of client-prepared bookkeeping reports with adjusting journal entries provided as needed.	✓	✓	✓
Tax preparation and electronic filing of federal and one state business tax return.	✓	✓	✓
Communication is handled via portal or email, with a virtual meeting to review results. Work is completed on a first-in, first-out basis, and payment is due before the release of tax returns.	✓	✓	✓
Bookkeeping review occurs twice: two months before year-end and at year-end.		✓	✓
Includes year-end tax projections and recommendations for tax-saving strategies two months prior to year-end, with a virtual results review.		✓	✓
Bookkeeping is reviewed quarterly, accompanied by an industry metrics and business health report. Includes two 30-minute meetings (in-person or virtual) at mid-year and year-end to review these reports.			✓
Includes the preparation of additional state returns for \$250 per state. Clients can schedule their return delivery date and receive priority service (limited to 15 slots). The results review is a 30-minute in-person or virtual meeting.			✓
Tax projections are prepared twice a year (mid-year and two months prior to year-end). Provides long-term strategic advice for wealth preservation and succession planning.			✓